

“Our people make us great.”



Steve Thomas

Senior Investment Advisor – 401(k)

stthomas@phillipsandco.com

503.416.4680

Steve is a Senior Investment Advisor with Phillips & Company. A recent addition to the team, Mr. Thomas brings 12 years of financial services and investment advisory experience. He specializes in providing financial education to 401(k) participants with the goal to engage employees to participate in saving for retirement.

Prior to working as an investment advisor, Steve was co-owner of a successful grocery store for over fifteen years.

Steve attended Central Washington University in Ellensburg, Wash., before graduating from Lower Columbia College in Longview, Wash., with a degree in Computer Science.

Steve holds a FINRA™ license (Series 65) registered for Phillips & Company.