

## "Our people make us great."



## Heather Boyce

Administrative Client Associate hboyce@phillipsandco.com 503.416.4682

Heather is an Administrative Client Associate. She primarily assists the executive and 401(k) team with client relationships, service, and on-boarding.

Before joining Philips and Co., Heather was a Relationship Manager with a major bank where she met regularly with clients ensuring they were receiving the level of service they expected. She also has experience with small business banking.

Heather moved to Portland in 2014 and enjoys exploring the wonders of the Pacific Northwest; she loves Portland's close proximity to both the coast and mountains. She likes reading about historical figures like Oppenheimer and Tesla, and has a keen interest in philosophy, astrophysics, and most every genre of music.

She attended Delaware Technical and Community College where she graduated Magna Cum Laude with a degree in Substance Abuse Counseling.

She is a fur-mom to a rescued Bengal-mix cat named da Vinci.

Heather is a Public Notary for the State of Oregon and is working on FINRA™ Series 65 license.